

AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
June 20, 2018

Agenda Item:

Approval of consultants ranking for the Bicycle and Pedestrian Master Plan

Description:

This item was continued from the Council meeting on June 6th in order to receive additional information on the 3 companies, particularly in terms of ownership.

The MPO is funding a Bicycle and Pedestrian Master Plan for the Village. The MPO has a list of general planning consultants under contract. These consultants were invited to respond to a list of Estero specific questions to help MPO and Village staff select the best qualified consultant for the study. A consultant selection team was formed comprised of Mary Gibbs, Village of Estero Community Development Director; David Willems, Village of Estero Public Works Director; Ron Gogoi, Lee MPO Transportation Planning Administrator; Doug Saxton, Village representative in the Lee MPO Bicycle Pedestrian Coordinating Committee; and Robert King, the Village representative in the Lee MPO's Citizen Advisory Committee. The selection committee met on May 22nd and selected Jacobs as its #1 pick for doing the study. The committee's #2 pick was Kittelson & Associates (KAI). Attached is the selection committee ranking sheet of all 5 consultants who submitted responses.

The companies selected are planning and engineering firms with extensive experience in Florida and all have bicycle and pedestrian planning experience, as well as transportation engineering and design. Jacobs is a publicly owned company with over 74,000 employees. The project manager is located in the Tampa office. The Company headquarters are in Dallas, Texas. Jacobs' annual report can be located at the following link:

<http://www.jacobs.com/uploads/2017-annual-report.pdf>

Kittelson & Associates has 24 offices across the United States. Its headquarters are in Portland, Oregon. Staff has not located an annual report at this time. Tindale Oliver is employee-owned and based in Tampa.

Once the Council approves the selection committee's ranking, this will allow the MPO Board to authorize its staff to negotiate with Jacobs and issue a work order and a notice

to proceed. It will also allow staff to negotiate with Kittelson & Associates in the event negotiations with Jacobs are not successful.

Council action will be reported and authorization will be sought for contract negotiation with Jacobs at the MPO Board meeting on June 22nd. The project is expected to be completed in approximately 8 months.

Recommended Action:

Approval of consultants ranking for the Bicycle and Pedestrian Master Plan as follows: Number 1 – Jacobs; Number 2 – Kittelson & Associates; and Number 3 – Tindale Oliver.

Financial Impacts:

The Lee County Metropolitan Planning Organization is fully funding this study at an estimated cost of \$100,000.

Attachment:

1. Scoring Sheet
2. Information on Companies –
 - Jacobs Fact Sheet
 - Tindale Oliver Firm Overview

ATTACHMENT 1

Village of Estero Bicycle Pedestrian Master Plan Ranking Sheet 5-22-2018

(1st Choice = 1 pts; 2nd Choice = 2 pts; 3rd Choice = 3 pts; 4th Choice = 4 pts; 5th Choice = 5 pts)

	CDM Smith/McMahon	Kittelson	Jacobs	RS&H	Tindale Oliver
Mary Gibbs	3	2	1	5	4
David Willems	5	1	2	4	3
Doug Saxton	4	2	1	5	3
Bob King	3	2	1	5	4
Ron Gogoi	3	4	2	5	1
Total	18	11	7	24	15

Final Ranking

- 1 Jacobs
- 2 Kittelson
- 3 Tindale Oliver
- 4 CDM Smith/McMahon
- 5 RS&H

Total Points

7
11
15
18
24

Donald Scott

Donald Scott, Executive Director

5/22/2018

Date

Company Fact Sheet



Jacobs is one of the world's largest and most diverse providers of technical, professional, and construction services, including all aspects of architecture, engineering and construction, operations and maintenance, as well as scientific and specialty consulting. We serve a broad range of companies and organizations, including industrial, commercial, and government clients across multiple markets and geographies.

AT A GLANCE

Founded	1947
Total Worldwide Employees	54,000
2016 Revenues	\$10.9 billion
Website	www.jacobs.com

GLOBAL REACH

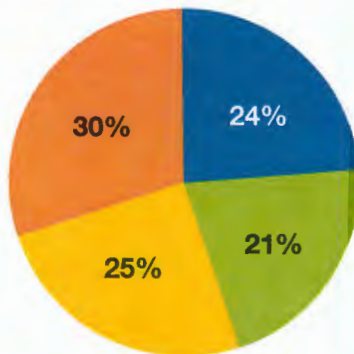
Headquarters
 1999 Bryan Street,
 Suite 1200
 Dallas, Texas 75201
 United States
 T + 1.214.583.8500

Global Locations
 230+ locations
 30+ countries
 North America,
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 the Middle East, India,
 Australia, Africa, and Asia.



END-MARKET DIVERSITY

- Petroleum & Chemicals
- Aerospace & Technology
- Industrial (include Life Sciences)
- Buildings & Infrastructure



EXECUTIVE LEADERSHIP

- **Steve Demetriou**, Chairman & CEO
- **Kevin Berryman**, EVP & CFO
- **Alan Dick**, SVP Business Services & Transformation
- **Terry Hagen**, President, Aerospace & Technology
- **Gary Mandel**, President Petroleum & Chemicals
- **Bob Pragada**, President Buildings & Infrastructure, and Industrial
- **Joanne Caruso**, SVP Global Human Resources
- **Mike Tyler**, SVP General Counsel

VISION, MISSION AND VALUES

Our company's vision, mission and values are the cornerstones of our culture. They guide our global strategy, define our overarching goals and serve as a constant reminder of Jacobs' high performing, innovative and empowered culture.

VISION
 Providing solutions for a more connected, sustainable world.

MISSION
 To be the world's premier design, engineering, construction and technical services firm delivering end-to-end, innovative solutions that provide superior value to our clients.

VALUES
 Our values stand on a foundation of **SAFETY** and **INTEGRITY**
PEOPLE are the heart of our business
CLIENTS are our valued partners
PERFORMANCE excellence is our commitment
 Profitable **GROWTH** is an imperative

JACOBS

JACOBS VALUES

We pride ourselves on operating seamlessly around the globe. We sustain this single culture by remaining true to our values. These values address how we interact with clients, vendors and one another. They help shape our business strategy and are the foundation of our Code of Conduct.



STOCK



Jacobs is traded on the New York Stock Exchange under the symbol JEC. For more information visit the Investor Relations section on www.jacobs.com.

RELATIONSHIP-BASED APPROACH

We focus on developing and building long-term relationships with our key clients. We get to know our customers' businesses intimately, and partner with them to help them achieve their objectives. We call this approach client advocacy.

Working alongside our customers, this strategy enables us to expand our end markets, capabilities and geographies as we grow profitably over time. Our approach to risk, our low cost of sales, our constant innovation, and our deep knowledge of our clients' drivers and goals allows us to provide measurable value.

More than 94% of our business is from repeat customers: many we've partnered with for decades, and others we gain through acquisition and expansion into new markets and geographies. Our business strategy continues to yield advantages for all of our stakeholders: value, quality, expertise and advocacy for our clients; steady, consistent, profitable growth for our shareholders; and abundant opportunity for our employees, who represent the industry's top talent.

COMMITMENT TO SAFETY

At Jacobs we are dedicated to keeping our employees safe, healthy and working towards bright futures. BeyondZero®, our program that promotes a culture of caring, aims far beyond the goal of an Incident and Injury-Free® workplace.

It aims at something deeper, a true culture of caring where concern for employees' health, safety and welfare extends outside the office walls, beyond the project site and into our homes, our cars, and all the places where we interact with friends and family. BeyondZero® and our culture of caring is about the true safekeeping of our employees, their families, our clients and our communities. [View our safety video on YouTube.](#)

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COMMITMENT TO SUSTAINABILITY

Jacobs publishes an annual Sustainability Report. It can be downloaded from www.jacobs.com.

As an experienced provider of sustainable practices, Jacobs works with clients to reduce their environmental footprint. As business partners to our clients, we focus on delivering the tangible, technical solutions that make a real difference to our clients' triple bottom line. We have the expertise to progressively and cost-effectively reduce the environmental impact and resource intensity of projects around the world.

INDUSTRY RECOGNITION

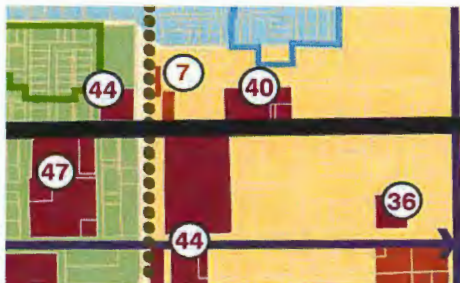
- **Fortune Magazine** – in 2017 Jacobs is ranked the No. 3 Most Admired Company in the World in the Engineering, Construction category by Fortune Magazine. Jacobs has held a top-5 spot on the coveted list since 1999. [Fortune 500](#)
- **Small Business Administration (SBA) Eisenhower Award for Excellence 2017** given to Jacobs, as a Federal prime contractor, for using small businesses in areas of research and development, manufacturing, service, construction, and utility. [Small Business Administration](#)
- **The Occupational Safety and Health Administration (OSHA)** recognized Jacobs for excellence in worker safety and health as a Voluntary Protection Programs (VPP) Corporate participant. Only four other corporations currently hold this recognition in the United States. [United States Department of Labor](#)
- **Engineering News-Record (ENR)** – Jacobs is consistently recognized in a number of ENR's Top Lists, and in 2016 was ranked the No. 2 Top 500 Design Firm. [ENR Top 500](#)
- **Building Design & Construction** – in 2016 Jacobs is ranked No. 2 in the Top Engineering/Architecture Firm category in their Giants 300 issue. [Giants 300 Issue](#)




SOCIAL MEDIA

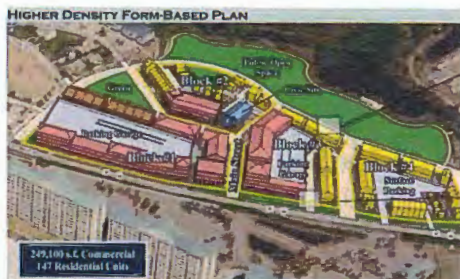


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Group	Definition	Illustration
Group C	Terrace/Light Court. A terrace/light court is a Building front with the facade set back from the Frontage line by an elevated terrace or light court. The court can potentially Access an additional unit or commercial space below Street grade. This type removes the private Yard from public encroachment. The terrace or light court may be suitable to connect to window dividers. Allowed in the FBO-1, FBO-2, FBO-3 and FBO-4 districts.	
	Shoop. A shoop is a Building front with the facade near the sidewalk and the front entry stairs connect to the sidewalk. The first floor is elevated to provide privacy for Residential uses. The shoop Frontage is primarily for Residential uses in short Sublot alterations. Allowed in the FBO-2, FBO-3 and FBO-4 districts.	
	Forecourt. A forecourt is a Building front with a portion of the facade close to the Frontage line and the central portion is set back. The forecourt screened may be suitable for vehicular Drop-Offs. This type should be interpreted with other Frontage types. Forecourts are appropriate locations for large shade trees. This Building front is used for Residential and non-residential use. Allowed in the FBO-2, FBO-3 and FBO-4 districts.	



D. Firm Overview

Legal Name and Organizational Structure

Our firm's legal name is TOA Design Group, LLC and we do business as Tindale Oliver Design for which we hold a current fictitious name registration (DBA) with the State of Florida. Our parent company Tindale Oliver, Inc. was founded in 1989 as an S Corporation.

Tindale Oliver has grown from a firm of 3 employees in 1989 to 70+ employees in 2016, with staff certifications including 10 P.E.s, 18 AICPs, 6 LEEDs, and 2 AI/PEs, as well as numerous planners, engineers, economists, and GIS analysts and offices in Florida (Tampa, Orlando, Bartow, Fort Lauderdale), Maryland (Baltimore), and Washington (Seattle).

Ownership Structure

Tindale Oliver, Inc., currently has 14 employee shareholders. Our Board of Directors and Principals include the following individuals.

Tindale Oliver Board of Directors

- Steven A. Tindale, P.E., AICP, President and Secretary
- William L. Ball, AICP, Vice President
- Robert P. Wallace, P.E., AICP, Vice President
- Joel R. Rey, P.E., AICP, Vice President
- Donald D. Latkovic, Treasurer

Tindale Oliver Principals

- Steven A. Tindale, P.E., AICP, Chief Executive Officer
- William L. Ball, AICP, Principal/Vice President and Chief Operating Officer
- Robert P. Wallace, P.E., AICP, Principal/Vice President
- Donald D. Latkovic, Principal/Chief Financial Officer
- Joel R. Rey, P.E., AICP, Principal/ Vice President
- Ginger Corless, AICP, CPRP, Principal
- Demian W. Miller, AICP, Principal
- Nilgün A. Kamp, AICP, Principal

Office Location

For this contract, our project team will be based out of our Orlando office. The daily tasks and communication for this project will be conducted by our Principal-in-Charge Ginger Corless, AICP, CPRP (Orlando), and Contract Manager Evan Johnson, AICP, LEED AP (Tampa).

Firm: Tindale Oliver Design
Contact: Virginia "Ginger" Corless, AICP, CPRP, Principal, Director of Community Planning and Design Solutions
Address: 135 West Central Boulevard, Suite 450, Orlando, FL 32801
Phone/Fax: 407.657.9210
Cell Phone: 407.616-5500
E-mail: gcorless@tindaleoliver.com
Website: www.tindaleoliver.com