# Estero Village Manager Performance Evaluation

**June 2018** 

# VILLAGE MANAGER PERFORMANCE EVALUATION Average of Councilmember's Evaluations

	Boesch	Ribble	Levitan	McLain	Errington	Batos	Wilson	Average Score
Organizational	**************************************							
Management	4.75	5	4.75	5	5	4.75	5	4.90
Fiscal						ACCOUNT OF THE PARTY OF THE PAR		
Management	5	5	5	5	5	5	5	5
Planning	4.5	5	4.75	5	5	4.75	4.75	4.83
Staffing	5	5	4.625	5	5	4.75	4.25	4.81
Management Effectiveness	4.75	5	4.875	5	5	5	4.50	4.88
Reporting	4.75	5	4.25	5	5	4.75	4.50	4.75
Relationship with Council	4.67	5	4.83	5	5	4.77	4.34	4.81
Citizen and Intergovernmental Relations	5	5	4.8	5	5	5	4.40	4.89
Staff Interaction	5	5	5	5	5	5	5	5
Professional Development / Personal Characteristics	4.72	5	4.93	5	5	4.86	5	4.93
Policy Execution	4.72	5	5	5	5	4.86	4.80	4.92
Overall Average Score	4.81	5	4.8	5	5	. 4.86	4.69	4.88

# Estero Village Manager Performance Evaluation

	Evaluator
	as R. B.L., MAYOV
	Date
$\geq$	Jane 12, 2018

	Organizational Management	Rate
1.	Plans and organizes work that implements the policies of city council.	5
2.	Initiates and maintains effective professional relationships with department heads.	5
3.	Effectively utilizes resources.	4
4.	Ability to manage, motivate, train personnel, provide leadership, encourage team atmosphere, manage resources, and set realistic goals and objectives.	5
Se	ction Average	

	Fiscal Management	Rate
1.	Plans and organizes the preparation of the annual budget using standard financial management procedures and documentation that conforms to the guidelines adopted by city council.	5
2.	Administers the adopted budget within approved revenues and expenditures.	5
3.	Plans, organizes and supervises the most effective use of manpower, materials, machinery and equipment.	5
4.	Makes the best possible use of available funds, conscious of the need to operate the city efficiently and effectively.	5
Se	ction Average	

	Planning	Rate
1.	Establishes and administers a planning process in anticipation of future needs, problems and issues.	5
2.	Participates in the establishment of reasonable goals and objectives for the city and each department	3
3.	Achieves specific goals and objectives in a timely manner.	4
4.	Assists and coordinates with city council and staff in the implementation of city goals and objectives.	4
Se	ction Average	

	Staffing	Rate
1.	Recruits and retains qualified and highly competent personnel.	5
2.	Monitors performance of staff and initiates corrective action as needed to improve job performance.	5
3.	Effectively manages employee benefits, compensation, career development, employee relations and union negotiations.	5
4.	Evaluates personnel periodically and points out staff weaknesses and strengths.	5
Se	ction Average	

	Management Effectiveness	Rate
1.	Has the ability to resolve the numerous conflicts inherent in municipal government, is a good negotiator.	4
2.	Honest and fair, consistently open and straightforward.	5
3.	Responds well to a changing world and local conditions and is adaptive.	5
4.	Maintains and shares an appropriate sense of humor to lighten the load.	5
Se	ction Average	

	Reporting	Rate
1.	Keeps the council well informed with concise written and oral communications.	4
2.	Provides meeting backup package in a timely manner.	5
3.	Provides sufficient backup information for agendas?	5
4.	Prepares a sound agenda, which prevents trivial administrative matters from being reviewed by the council.	5
Se	ction Average	

	Relationship with Council	Rate
1.	Willing to meet with council members, both scheduled and unscheduled meetings.	4
2.	Carries out the directives of council as a whole rather than those of any one council member, but does recognize the concerns of the minority.	5
3.	Does the city manager's office respond completely and in a timely manner to complaints and request from the mayor and city council?	5
4.	Assists the council in resolving problems at the administrative level to avoid unnecessary council action.	4
5.	Assists the council in establishing policy while acknowledging the ultimate authority of the council.	5
6.	Informs the council of administrative developments.	4
7.	Informs all council members of important issues and developments.	5
8.	Assumes responsibility for staff performance.	5
9.	Receptive to constructive criticism and advice.	5
Sec	ction Average	

	Citizen and Intergovernmental Relations	Rate
1.	Handles citizens' questions and complaints in a professional and prompt manner.	5
2.	Willing to meet with members of the community and discuss issues of concern.	5
3.	Recognizes the public's right and need to be well informed.	5
4.	Skillful with the news media, avoiding political position and partisanship.	5
5.	Cooperates with the county, state and federal governments.	5
Se	ction Average	

	Staff Interaction	Rate
1.	Encourages department heads to make decisions within their own jurisdictions without city manager direct approval yet maintains general control of administrative operations.	5
2.	Develops a friendly and informal relationship with the work force yet maintains the prestige and dignity of the city manager's office.	5
Se	ection Average	

	Professional Development / Personal Characteristics	Rate
1.	Is continuing education to maintain professional development.	5
2.	Ethical: conforms to the high standards of the profession; is a member of the ICMA and knows, follows and promotes the "ICMA Code of Ethics"	5
3.	Credits municipal accomplishments to the policy makers; does not feed personal ego.	5
4.	Job Knowledge: Learns and understands the various skills and procedures of the job.	5
5.	Composure, appearance, and attitude fitting for an individual in this executive position.	4
6.	Anticipates problems and develops effective approaches for solving them.	4
7.	Willing to try new ideas proposed by council or staff.	5
Sec	ction Average	

	Policy Execution	Rate
1.	Accurately interprets the direction given by council.	4
2.	Implements council actions in accordance with the intent of council.	5
3.	Supports the actions of the city council after a decision is made.	5
4.	Enforces city policies.	5
5.	Understands the city's laws and ordinances.	5
6.	Reviews enforcement procedures periodically to improve effectiveness.	5
7.	Offers workable alternatives to the council for changes in the law when an ordinance or policy proves impractical in actual administration.	4
Se	ction Average	

Village	Manager	Performance	Evaluation
Eval	luation Per	boir	

	Fill-ins
1.	What are the manager's most significant accomplishments during the past year?
	Compachersian Phon Sichnital
	Hurrican poreparedness+ a/esnup in conjuction with five department
2.	What are the manager's strongest qualities?  Knowledge of municipal obligations + Regulations  Ability to LOOKX plan For the Rulare
3.	What areas does the manager need to improve in? Recommendations.
	Giving Councilpersons better directions
	More inter-Active teplies & Council Meetings
4.	Two things the manager does that you would like him to continue.
	Endourages busines to book in Estero
	KEEPS the finacial direction in secondance with
	the plan 15 Commited
5.	Two things the manager does that you would like him to discontinue.
	N/A
	Two things the Manager does not do you would like him to start.
	Limit Council persons meeting by saranging a
•	Limit Council persons meeting by saranging a meeting Schedule Only-No popula" visits
	, ,

# Estero Village Manager Performance Evaluation

Evaluator
William F. Ribble Jr
n ga <b>Date</b> a relación de la compansión
May 27, 2018

### Village Manager Performance Evaluation Evaluation Period \_\_\_\_\_

#### 2017-2018

Organizational Management	Rate
1. Plans and organizes work that implements the policies of city council.	5
2. Initiates and maintains effective professional relationships with department heads.	5
3. Effectively utilizes resources.	5
4. Ability to manage, motivate, train personnel, provide leadership, encourage team atmosphere, manage resources, and set realistic goals and objectives.	5
Section Average	

Fiscal Management	Rate
1. Plans and organizes the preparation of the annual budget using standard financial management procedures and documentation that conforms to the guidelines adopted by city council.	5
2. Administers the adopted budget within approved revenues and expenditures.	5
3. Plans, organizes and supervises the most effective use of manpower, materials, machinery and equipment.	5
4. Makes the best possible use of available funds, conscious of the need to operate the city efficiently and effectively.	5
Section Average	

Planning	Rate
1. Establishes and administers a planning process in anticipation of future needs, problems and issues.	5
2. Participates in the establishment of reasonable goals and objectives for the city and each department	5
3. Achieves specific goals and objectives in a timely manner.	5
4. Assists and coordinates with city council and staff in the implementation of city goals and objectives.	5
Section Average	

		t
C. CC	Rate	ŧ
Staffing	Nate	ì
i Duillig		1
		÷

# Village Manager Performance Evaluation Evaluation Period

1. Recruits and retains qualified and highly competent personnel.	5
2. Monitors performance of staff and initiates corrective action as needed to improve job performance.	5
3. Effectively manages employee benefits, compensation, career development, employee relations and union negotiations.	5
4. Evaluates personnel periodically and points out staff weaknesses and strengths.	5
Section Average	

Management Effectiveness	Rate
1. Has the ability to resolve the numerous conflicts inherent in municipal government, is a good negotiator.	5
2. Honest and fair, consistently open and straightforward.	5
3. Responds well to a changing world and local conditions and is adaptive.	5
4. Maintains and shares an appropriate sense of humor to lighten the load.	5
Section Average	

Reporting	Rate
1. Keeps the council well informed with concise written and oral communications.	5
2. Provides meeting backup package in a timely manner.	5
3. Provides sufficient backup information for agendas?	5
4. Prepares a sound agenda, which prevents trivial administrative matters from being reviewed by the council.	5
Section Average	

Relationship wi	ith Council	Rate

### Village Manager Performance Evaluation Evaluation

1. Willing to meet with council members, both scheduled and unscheduled meetings.	5
2. Carries out the directives of council as a whole rather than those of any one council member, but does recognize the concerns of the minority.	5
3. Does the city manager's office respond completely and in a timely manner to complaints and request from the mayor and city council?	5
4. Assists the council in resolving problems at the administrative level to avoid unnecessary council action.	5
5. Assists the council in establishing policy while acknowledging the ultimate authority of the council.	5
6. Informs the council of administrative developments.	5
7. Informs all council members of important issues and developments.	5
8. Assumes responsibility for staff performance.	5
9. Receptive to constructive criticism and advice.	5
Section Average	

Citizen and Intergovernmental Relations					
1. Handles citizens' questions and complaints in a professional and prompt manner.					
2. Willing to meet with members of the community and discuss issues of concern.	5				
3. Recognizes the public's right and need to be well informed.					
4. Skillful with the news media, avoiding political position and partisanship.	5				
5. Cooperates with the county, state and federal governments.	5				
Section Average					

Staff Interaction	Rate
1. Encourages department heads to make decisions within their own jurisdictions without city manager direct approval yet maintains general control of	5
administrative operations.  2. Develops a friendly and informal relationship with the work force yet maintains the prestige and dignity of the city manager's office.	5
Section Average	

2017-2018

# Village Manager Performance Evaluation Evaluation Period \_\_\_\_\_

Professional Development / Personal Characteristics	Rate
1. Is continuing education to maintain professional development.	5
2. Ethical: conforms to the high standards of the profession; is a member of the ICMA and knows, follows and promotes the "ICMA Code of Ethics"	5
3. Credits municipal accomplishments to the policy makers; does not feed personal ego.	5
4. Job Knowledge: Learns and understands the various skills and procedures of the job.	5
<ol><li>Composure, appearance, and attitude fitting for an individual in this executive position.</li></ol>	5
6. Anticipates problems and develops effective approaches for solving them.	5
7. Willing to try new ideas proposed by council or staff.	5
Section Average	

Policy Execution	Rate
1. Accurately interprets the direction given by council.	5
2. Implements council actions in accordance with the intent of council.	5
3. Supports the actions of the city council after a decision is made.	5
4. Enforces city policies.	5
5. Understands the city's laws and ordinances.	5
6. Reviews enforcement procedures periodically to improve effectiveness.	5
7. Offers workable alternatives to the council for changes in the law when an ordinance or policy proves impractical in actual administration.	5
Section Average	

Section Average	
2017-2018 Mr. Steve Sarkozy	
Fill-ins	

### Village Manager Performance Evaluation Evaluation Period

1. What are the manager's most significant accomplishments during the past year	1.What are the	: manager's most	t significant acc	omplishments	during the	past year?
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Steve continues to do an excellent job at keeping the Village of Estero "Government Light". As we enter our third year as a Village, Steve has only added two full time positions, one in Land Development and a Public Works Director. As Steve added both positions, he worked closely with both new employees to make sure that they added value to the Village. In the case of the Public Works Director, dividends have already been achieved in flood prevention and road improvements.

#### 2. What are the manager's strongest qualities?

Steve has continued to enhance the brand of the Village of Estero this past year. He has been able to identify key relationships with the other county, school and municipality officials to achieve a collaborative approach to common problems. He has been instrumental in completing the Comprehensive Plan for the Village. His years of experience in previous city management positions have been a key asset for Estero.

#### 3. What areas does the manager need to improve in? Recommendations.

Steve has been the Village Manager for over two years and there have been no areas noted that need improvement.

#### 4.Two things the manager does that you would like him to continue.

Steve continues to schedule meetings with each council member to keep them informed on staff and Village issues. He also continues to have his weekly meetings with the staff where he coaches, trains and mentors Village employees. He also uses this opportunity to recognize achievements of employees to enhance a positive workplace experience.

#### 5. Two things the manager does that you would like him to discontinue.

Steve continues to do an excellent job as our Village Manager. We continue to learn from his leadership and experience.

### Village Manager Performance Evaluation Evaluation Period

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6.	Two things	the Manage	er does not do '	vou would like hir	n to start.

I see no reason to give our Village Manager additional tasks to do currently. He has put together an excellent strategic plan and is leading his staff in its execution of that plan.

					Average
Organizational Management					5
Fiscal Management					5
Planning					5
Staffing					5
Management Effectiveness					5
Reporting				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5
Relationship with Council					5
Citizen and Intergovernmental Relations					5
Staff Interaction					5
Professional Development / Personal Characteristics					5

### Village Manager Performance Evaluation Evaluation Period \_\_\_\_\_

Policy Execution				5
Overall Average				5

# Estero Village Manager Performance Evaluation

Evaluator	
-Howard Levitan	
Date	
6/12/2018	

# Village Manager Performance Evaluation Evaluation Period 2012-2018

	Organizational Management	Rate
1.	Plans and organizes work that implements the policies of city council.	5
2.	Initiates and maintains effective professional relationships with department heads.	5
3.	Effectively utilizes resources.	4.5
4.	Ability to manage, motivate, train personnel, provide leadership, encourage team atmosphere, manage resources, and set realistic goals and objectives.	4.5
Ç <sub>o</sub>	ction Average	1

	Fiscal Management	Rate
1.	Plans and organizes the preparation of the annual budget using standard financial management procedures and documentation that conforms to the guidelines adopted by city council.	5
2.	Administers the adopted budget within approved revenues and expenditures.	5
3.	Plans, organizes and supervises the most effective use of manpower, materials, machinery and equipment.	5
4.	Makes the best possible use of available funds, conscious of the need to operate the city efficiently and effectively.	3
Se	ction Average	15

	Planning	Rate
1.	Establishes and administers a planning process in anticipation of future needs, problems and issues.	6
2.	Participates in the establishment of reasonable goals and objectives for the city and each department	5
3.	Achieves specific goals and objectives in a timely manner.	4.5
4.	Assists and coordinates with city council and staff in the implementation of city goals and objectives.	4.5
Se	ction Average	7.75

# Village Manager Performance Evaluation Evaluation Period 2017-201

	Staffing	Rate
1.	Recruits and retains qualified and highly competent personnel.	45
2.	Monitors performance of staff and initiates corrective action as needed to improve job performance.	45
3.	Effectively manages employee benefits, compensation, career development, employee relations and union negotiations.	5
4.	Evaluates personnel periodically and points out staff weaknesses and strengths.	4.5
Se	ction Average	462

	Management Effectiveness	Rate
1.	Has the ability to resolve the numerous conflicts inherent in municipal government, is a good negotiator.	45
2.	Honest and fair, consistently open and straightforward.	5
3.	Responds well to a changing world and local conditions and is adaptive.	5
4.	Maintains and shares an appropriate sense of humor to lighten the load.	5
Se	ction Average	4.81

	Reporting	Rate
1.	Keeps the council well informed with concise written and oral communications.	4,5
2.	Provides meeting backup package in a timely manner.	4.0
3.	Provides sufficient backup information for agendas?	40
4.	Prepares a sound agenda, which prevents trivial administrative matters from being reviewed by the council.	4.5
Sec	ction Average	4.25

# Village Manager Performance Evaluation Evaluation Period 2015

	Relationship with Council	Rate
1.	Willing to meet with council members, both scheduled and unscheduled meetings.	5
2.	Carries out the directives of council as a whole rather than those of any one council member, but does recognize the concerns of the minority.	5
3.	Does the city manager's office respond completely and in a timely manner to complaints and request from the mayor and city council?	4.5
4.	Assists the council in resolving problems at the administrative level to avoid unnecessary council action.	6
5.	Assists the council in establishing policy while acknowledging the ultimate authority of the council.	45
6.	Informs the council of administrative developments.	45
7.	Informs all council members of important issues and developments.	5
8.	Assumes responsibility for staff performance.	15
9.	Receptive to constructive criticism and advice.	5
Sec	ction Average	4.83

	Citizen and Intergovernmental Relations	Rate
1.	Handles citizens' questions and complaints in a professional and prompt manner.	5
2.	Willing to meet with members of the community and discuss issues of concern.	5
3.	Recognizes the public's right and need to be well informed.	5
4.	Skillful with the news media, avoiding political position and partisanship.	4,5
5.	Cooperates with the county, state and federal governments.	45
Se	ction Average	48

	Staff Interaction	Rate
1.	Encourages department heads to make decisions within their own jurisdictions without city manager direct approval yet maintains general control of administrative operations.	5
2.	Develops a friendly and informal relationship with the work force yet maintains the prestige and dignity of the city manager's office.	5
Se	ction Average	5

Village Manager Performance Evaluation
Evaluation Period 2015-2015

Ŷ.	Professional Development / Personal Characteristics	Rate
1.	Is continuing education to maintain professional development.	4.5
2.	Ethical: conforms to the high standards of the profession; is a member of the ICMA and knows, follows and promotes the "ICMA Code of Ethics"	70
3.	Credits municipal accomplishments to the policy makers; does not feed personal ego.	5
4.	Job Knowledge: Learns and understands the various skills and procedures of the job.	5
5.	Composure, appearance, and attitude fitting for an individual in this executive position.	5
6.	Anticipates problems and develops effective approaches for solving them.	5
7.	Willing to try new ideas proposed by council or staff.	5
Se	ction Average	4.93

	Policy Execution	Rate
1.	Accurately interprets the direction given by council.	5
2.	Implements council actions in accordance with the intent of council.	5
3.	Supports the actions of the city council after a decision is made.	5
4.	Enforces city policies.	5
5.	Understands the city's laws and ordinances.	5
6.	Reviews enforcement procedures periodically to improve effectiveness.	5
7.	Offers workable alternatives to the council for changes in the law when an ordinance or policy proves impractical in actual administration.	5
Se	ction Average	5

# Village Manager Performance Evaluation Evaluation Period 2011 - 2018

	Fill-ins
1.	What are the manager's most significant accomplishments during the past year?
	Continued by 1 Ly of reserves and
	lousery of texas.
2.	
	ability to foster corpused among
	courés!
	Maragant as Communication with
	Council.  Managent as communication with state besters.  What areas does the manager need to improve in? Recommendations.
3.	_
	Better relations with County official and
	County street.
4	Two things the manager does that you would like him to continue.
••	
	Eourcil briefings read to continue on a
	regular basis.
5.	Two things the manager does that you would like him to discontinue.
	4
	bore - Donggreat 706!
	<b>7</b>
6	Two things the Manager does not do you would like him to start.
٠.	O weekly Biweekly evail as to carrent information
	and 150000)
	(2) Development of successors/backup to
	existing lay Staff.

Rate each item in this evaluation based on the following scale. (1) Poor (2) Fair (3) Good (4) Very Good (5) Excellent Page 6 of 7

# Village Manager Performance Evaluation Evaluation Period 2019 - シロ

								Average
Organizational Management	5	5	4.5	4,5				4.75
Fiscal Management	5	5	5	5				:5
Planning	5	5	4.5	4.5			THE PROPERTY OF THE PROPERTY O	4.45
Staffing	45	4.5	5	4,5	The state of the s			4.625
Management Effectiveness	4,5	5	5	1				4.815
Reporting	4.5	4.0	4.0	4,5	Andrews or a violation			4.25
Relationship with Council	5	5	45	5	4.5	4.5 5	55	4,83
Citizen and Intergovernmental Relations	5	5	5	4.5	4.5			4,8
Staff Interaction	5	5						5
Professional Development / Personal Characteristics	4,5	5	5	5	5	5	5	4.93
Policy Execution	5	5	5	5	5	5	5	5.
Overall Average								48

Rate each item in this evaluation based on the following scale. (1) Poor (2) Fair (3) Good (4) Very Good (5) Excellent Page 7 of 7

# Estero Village Manager Performance Evaluation

Evaluator	-
Don Mel Din	
Date	_
6/11/18	

# 

	Organizational Management	Rate
1.	Plans and organizes work that implements the policies of city council.	5
2.	Initiates and maintains effective professional relationships with department heads.	5
3.	Effectively utilizes resources.	5
4.	Ability to manage, motivate, train personnel, provide leadership, encourage team atmosphere, manage resources, and set realistic goals and objectives.	5
Se	ction Average	5

	Fiscal Management	Rate
1.	Plans and organizes the preparation of the annual budget using standard financial management procedures and documentation that conforms to the guidelines adopted by city council.	5
2.	Administers the adopted budget within approved revenues and expenditures.	5
3.	Plans, organizes and supervises the most effective use of manpower, materials, machinery and equipment.	5
4.	Makes the best possible use of available funds, conscious of the need to operate the city efficiently and effectively.	5
Se	ction Average	S

	Planning Control of the Planni	Rate
1.	Establishes and administers a planning process in anticipation of future needs, problems and issues.	5
2.	Participates in the establishment of reasonable goals and objectives for the city and each department	5
3.	Achieves specific goals and objectives in a timely manner.	5
4.	Assists and coordinates with city council and staff in the implementation of city goals and objectives.	5
Se	ction Average	5

### 

Staffing Staffing	Rate	
Recruits and retains qualified and highly competent personnel.	5	
2. Monitors performance of staff and initiates corrective action as needed to improve job performance.	5	
3. Effectively manages employee benefits, compensation, career development, employee relations and union negotiations.	5	
4. Evaluates personnel periodically and points out staff weaknesses and strengths.	10/2	Obsieso M
Section Average	.5	

	Management Effectiveness	Rate
	s the ability to resolve the numerous conflicts inherent in municipal vernment, is a good negotiator.	5
2. Ho	onest and fair, consistently open and straightforward.	5
3. Re	sponds well to a changing world and local conditions and is adaptive.	5
4. Ma	aintains and shares an appropriate sense of humor to lighten the load.	5
Section	n Average	5

	Reporting	Rate
1.	Keeps the council well informed with concise written and oral communications.	5
2.	Provides meeting backup package in a timely manner.	5
3.	Provides sufficient backup information for agendas?	5
4.	Prepares a sound agenda, which prevents trivial administrative matters from being reviewed by the council.	5
Se	ction Average	5

# Village Manager Performance Evaluation Evaluation Period \_\_\_\_\_\_\_

	Relationship with Council	Rate
1.	Willing to meet with council members, both scheduled and unscheduled meetings.	5
2.	Carries out the directives of council as a whole rather than those of any one council member, but does recognize the concerns of the minority.	5
3.	Does the city manager's office respond completely and in a timely manner to complaints and request from the mayor and city council?	5
4.	Assists the council in resolving problems at the administrative level to avoid unnecessary council action.	5
5.	Assists the council in establishing policy while acknowledging the ultimate authority of the council.	5
6.	Informs the council of administrative developments.	5
7.	Informs all council members of important issues and developments.	5
8.	Assumes responsibility for staff performance.	5
9.	Receptive to constructive criticism and advice.	5
Se	ction Average	<u> 5</u>

	Citizen and Intergovernmental Relations	Rate
1.	Handles citizens' questions and complaints in a professional and prompt manner.	5
2.	Willing to meet with members of the community and discuss issues of concern.	5
3.	Recognizes the public's right and need to be well informed.	5
4.	Skillful with the news media, avoiding political position and partisanship.	5
5.	Cooperates with the county, state and federal governments.	5
Sec	ction Average	15

	Staff Interaction	Rate
1.	Encourages department heads to make decisions within their own jurisdictions without city manager direct approval yet maintains general control of administrative operations.	5
2.	Develops a friendly and informal relationship with the work force yet maintains the prestige and dignity of the city manager's office.	5
Se	ction Average	5

# Village Manager Performance Evaluation Evaluation Period 2015

	Professional Development / Personal Characteristics	Rate	
1.	Is continuing education to maintain professional development.	ン	Three
2.	Ethical: conforms to the high standards of the profession; is a member of the ICMA and knows, follows and promotes the "ICMA Code of Ethics"	5	
3.	Credits municipal accomplishments to the policy makers; does not feed personal ego.	5	
4.	Job Knowledge: Learns and understands the various skills and procedures of the job.	5	
5.	Composure, appearance, and attitude fitting for an individual in this executive position.	5	
6.	Anticipates problems and develops effective approaches for solving them.	5	
7.	Willing to try new ideas proposed by council or staff.	5	
Se	ction Average	5	

	Policy Execution	Rate
1.	Accurately interprets the direction given by council.	5
2.	Implements council actions in accordance with the intent of council.	5
3.	Supports the actions of the city council after a decision is made.	5
4.	Enforces city policies.	5
5.	Understands the city's laws and ordinances.	5
6.	Reviews enforcement procedures periodically to improve effectiveness.	5
	Offers workable alternatives to the council for changes in the law when an ordinance or policy proves impractical in actual administration.	5
Sec	tion Average	5

### Village Manager Performance Evaluation Evaluation Period

# Fill-ins 1. What are the manager's most significant accomplishments during the past year? Decloped with course, has STAFF our comprehensive Plan. Itelan with Delivering To. approval From Course, To move Forward with Estira Parkway Dobigs work 2. What are the manager's strongest qualities? EFFective Communicator Instrumental To all Parties Community Has Down and Excellent To Recruiting ANA Retains Try Presource).

- 3. What areas does the manager need to improve in? Recommendations.
- 4. Two things the manager does that you would like him to continue.

  CONTINUE WITH WED PREPARID COWED MEMBER DERFINGS

  PROVIDE TIMITY AND INFORMATIVE COMMUNICATIONS OF
- 5. Two things the manager does that you would like him to discontinue.
- 6. Two things the Manager does not do you would like him to start.

# Estero Village Manager Performance Evaluation

Evaluator	
Katy Errington	
Date	
June 4, 2018	

	Organizational Management	Rate
1.	Plans and organizes work that implements the policies of city council.	
		5
2.	Initiates and maintains effective professional relationships with department	
	heads.	5
3.	Effectively utilizes resources.	
		5
4.	Ability to manage, motivate, train personnel, provide leadership, encourage	
	team atmosphere, manage resources, and set realistic goals and objectives.	5
Se	ction Average	988

	Fiscal Management	Rate
1.	Plans and organizes the preparation of the annual budget using standard financial management procedures and documentation that conforms to the guidelines adopted by city council.	5
2.	Administers the adopted budget within approved revenues and expenditures.	5
3.	Plans, organizes and supervises the most effective use of manpower, materials, machinery and equipment.	5
4.	Makes the best possible use of available funds, conscious of the need to operate the city efficiently and effectively.	5
Se	ction Average	

	Planning	Rate
1.	Establishes and administers a planning process in anticipation of future needs, problems and issues.	5
2.	Participates in the establishment of reasonable goals and objectives for the city and each department	5
3.	Achieves specific goals and objectives in a timely manner.	5
4.	Assists and coordinates with city council and staff in the implementation of city goals and objectives.	5
Se	ction Average	

	Staffing	Rate
1.	Recruits and retains qualified and highly competent personnel.	5
2.	Monitors performance of staff and initiates corrective action as needed to improve job performance.	5
3.	Effectively manages employee benefits, compensation, career development, employee relations and union negotiations.	5
4.	Evaluates personnel periodically and points out staff weaknesses and strengths.	5
Se	ction Average	

	Management Effectiveness	Rate
1.	Has the ability to resolve the numerous conflicts inherent in municipal	
	government, is a good negotiator.	5
2.	Honest and fair, consistently open and straightforward.	
		5
3.	Responds well to a changing world and local conditions and is adaptive.	
		5
4.	Maintains and shares an appropriate sense of humor to lighten the load.	
		5
Se	ction Average	

	Reporting	Rate
1.	Keeps the council well informed with concise written and oral communications.	5
2.	Provides meeting backup package in a timely manner.	5
3.	Provides sufficient backup information for agendas?	
		5
4.	Prepares a sound agenda, which prevents trivial administrative matters from	
	being reviewed by the council.	5
Se	ction Average	

	Relationship with Council	Rate
1.	Willing to meet with council members, both scheduled and unscheduled	
	meetings.	5
2.	Carries out the directives of council as a whole rather than those of any one	
	council member, but does recognize the concerns of the minority.	5
3.	Does the city manager's office respond completely and in a timely manner to	
	complaints and request from the mayor and city council?	5
4.	Assists the council in resolving problems at the administrative level to avoid	
	unnecessary council action.	5
5.	Assists the council in establishing policy while acknowledging the ultimate	
	authority of the council.	5
6.	Informs the council of administrative developments.	
		5
7.	Informs all council members of important issues and developments.	5
8.	Assumes responsibility for staff performance.	5
9.	Receptive to constructive criticism and advice.	
		5
Se	ction Average	

	Citizen and Intergovernmental Relations	Rate
1.	Handles citizens' questions and complaints in a professional and prompt manner.	5
2.	Willing to meet with members of the community and discuss issues of concern.	5
3.	Recognizes the public's right and need to be well informed.	5
4.	Skillful with the news media, avoiding political position and partisanship.	5
5.	Cooperates with the county, state and federal governments.	5
Se	ction Average	

	Staff Interaction	Rate
1.	Encourages department heads to make decisions within their own jurisdictions without city manager direct approval yet maintains general control of administrative operations.	5
2.	Develops a friendly and informal relationship with the work force yet maintains the prestige and dignity of the city manager's office.	5
Se	ction Average	

	Professional Development / Personal Characteristics	Rate
1.	Is continuing education to maintain professional development.	
		5
2.	Ethical: conforms to the high standards of the profession; is a member of the	
	ICMA and knows, follows and promotes the "ICMA Code of Ethics"	5
3.	Credits municipal accomplishments to the policy makers; does not feed personal	
	ego.	5
4.	Job Knowledge: Learns and understands the various skills and procedures of the	
	job.	5
5.	Composure, appearance, and attitude fitting for an individual in this executive	
	position.	5
6.	Anticipates problems and develops effective approaches for solving them.	
		5
7.	Willing to try new ideas proposed by council or staff.	
		5
Sec	ction Average	

	Policy Execution	Rate
1.	Accurately interprets the direction given by council.	
		5
2.	Implements council actions in accordance with the intent of council.	
		5
3.	Supports the actions of the city council after a decision is made.	
		5
4.	Enforces city policies.	
		5
5.	Understands the city's laws and ordinances.	
		5
6.	Reviews enforcement procedures periodically to improve effectiveness.	
<u> </u>		5
7.	Offers workable alternatives to the council for changes in the law when an	
	ordinance or policy proves impractical in actual administration.	-
_		5
Se	ction Average	

Evaluation Period 2017/June 2018

#### Fill-ins

1. What are the manager's most significant accomplishments during the past year?

One of the most significant accomplishments for Steve this past year was his ability to to plan ahead before Hurricane Irma to begin a major storm water management program for the Village.

Other significant accomplishments include the Comp Plan and leading the direction to in the budget for the need to have adequate Monetary Reserves in the Village.

2. What are the manager's strongest qualities?

One of Steve's stronger qualities is his sense of humor when it is sometimes so needed to keep a government lite organization functioning.

Other strong qualities are his trustworthiness, integrity, and honesty and his ability to remain cool, calm and in control during difficult discussions.

3. What areas does the manager need to improve in? Recommendations.

Of course, no one is perfect. Personally, I would like to see an anwer with a text, email or voice message that he received something I sent via mobile device. Not a complete respond but maybe "yes -- received."

- 4. Two things the manager does that you would like him to continue.
  - 1. Council briefings.
  - 2. Thinking outside the box.
- 5. Two things the manager does that you would like him to discontinue.
  - 1. Deciding how to shorten valuable government-lite time he is requested to give to the so called "self-appointed lobbists" for the Village of Estero. All meaning well, but having their own agendas.
  - 2. To decide whatever situation is enegy draining--determine how to make it positive.
- 6. Two things the Manager does not do you would like him to start.
  - 1. If any art work is to be displayed in the Village Hall, create with council a policy to encourage what should be displayed and how long it will remain. No one artist should have complete control beginning with the past hangings on the wall and/or in the future. All artwork displayed will reflect the community from many sources.
  - 2. The American flag needs to be displayed outside Village Hall--someway.

Rate each item in this evaluation based on the following scale.

Time	14:	D
va	luation	Perio

					Average
Organizational Management					
					5
Fiscal Management		ili de la composition della co			5
Planning					5
Staffing					5
Management Effectiveness					5
Reporting					5
Relationship with Council					5
Citizen and Intergovernmental Relations					5
Staff Interaction					5
Professional Development / Personal Characteristics					5
Policy Execution					5
Overall Average					5

# Estero Village Manager Performance Evaluation

Evaluator
Nicholas BATOS
 Date

Evaluation Period \_\_\_\_\_

	Organizational Management	Rate
1.	Plans and organizes work that implements the policies of city council.	4
2.	Initiates and maintains effective professional relationships with department heads.	5
3.	Effectively utilizes resources.	5
4.	Ability to manage, motivate, train personnel, provide leadership, encourage team atmosphere, manage resources, and set realistic goals and objectives.	5
Se	ction Average	4.75

	Fiscal Management	Rate
1.	Plans and organizes the preparation of the annual budget using standard financial management procedures and documentation that conforms to the guidelines adopted by city council.	5
2.	Administers the adopted budget within approved revenues and expenditures.	5
3.	Plans, organizes and supervises the most effective use of manpower, materials, machinery and equipment.	5
4.	Makes the best possible use of available funds, conscious of the need to operate the city efficiently and effectively.	5
Se	ction Average	5

	Planning	Rate
1.	Establishes and administers a planning process in anticipation of future needs, problems and issues.	5
2.	Participates in the establishment of reasonable goals and objectives for the city and each department	3
3.	Achieves specific goals and objectives in a timely manner.	4
4.	Assists and coordinates with city council and staff in the implementation of city goals and objectives.	5
Sec	ction Average	14.23

Evaluation Period \_\_\_\_\_

	Staffing	Rate
1.	Recruits and retains qualified and highly competent personnel.	5
2.	Monitors performance of staff and initiates corrective action as needed to improve job performance.	4
3.	Effectively manages employee benefits, compensation, career development, employee relations and union negotiations.	5
4.	Evaluates personnel periodically and points out staff weaknesses and strengths.	5
Se	ction Average	4.75

	Management Effectiveness	Rate
1.	Has the ability to resolve the numerous conflicts inherent in municipal government, is a good negotiator.	5
2.	Honest and fair, consistently open and straightforward.	5
3.	Responds well to a changing world and local conditions and is adaptive.	3
4.	Maintains and shares an appropriate sense of humor to lighten the load.	3
Se	ction Average	5

	Reporting	Rate
1.	Keeps the council well informed with concise written and oral communications.	5
2.	Provides meeting backup package in a timely manner.	4
3.	Provides sufficient backup information for agendas?	5
4.	Prepares a sound agenda, which prevents trivial administrative matters from being reviewed by the council.	3
Se	ction Average	12

Evaluation Period

	Relationship with Council	Rate
1.	Willing to meet with council members, both scheduled and unscheduled meetings.	5
2.	Carries out the directives of council as a whole rather than those of any one council member, but does recognize the concerns of the minority.	5
3.	Does the city manager's office respond completely and in a timely manner to complaints and request from the mayor and city council?	4
4.	Assists the council in resolving problems at the administrative level to avoid unnecessary council action.	5
5.	Assists the council in establishing policy while acknowledging the ultimate authority of the council.	5
6.	Informs the council of administrative developments.	4
7.	Informs all council members of important issues and developments.	5
8.	Assumes responsibility for staff performance.	5
9.	Receptive to constructive criticism and advice.	5
Se	ction Average	4.7
		Rate
1	Citizen and Intergovernmental Relations	Kaic
1.	Handles citizens' questions and complaints in a professional and prompt manner.	5
2.	Willing to meet with members of the community and discuss issues of concern.	15
3.	Recognizes the public's right and need to be well informed.	5
4.	Skillful with the news media, avoiding political position and partisanship.	5
5.	Cooperates with the county, state and federal governments.	13
Se	ction Average	<u>  5</u>
	Staff Interaction	Rate
1.	Encourages department heads to make decisions within their own jurisdictions without city manager direct approval yet maintains general control of administrative operations.	5
2.	Develops a friendly and informal relationship with the work force yet maintains	5

the prestige and dignity of the city manager's office.

Section Average

Evaluation Per	od

	Professional Development / Personal Characteristics	Rate
1.	Is continuing education to maintain professional development.	4
2.	Ethical: conforms to the high standards of the profession; is a member of the ICMA and knows, follows and promotes the "ICMA Code of Ethics"	5
3.	Credits municipal accomplishments to the policy makers; does not feed personal ego.	5
4.	Job Knowledge: Learns and understands the various skills and procedures of the job.	5
5.	Composure, appearance, and attitude fitting for an individual in this executive position.	5
6.	Anticipates problems and develops effective approaches for solving them.	5
7.	Willing to try new ideas proposed by council or staff.	5
Sec	ction Average	4.8

	Policy Execution	Rate
1.	Accurately interprets the direction given by council.	5
2.	Implements council actions in accordance with the intent of council.	5
3.	Supports the actions of the city council after a decision is made.	5
4.	Enforces city policies.	5
5.	Understands the city's laws and ordinances.	5
6.	Reviews enforcement procedures periodically to improve effectiveness.	4
7.	Offers workable alternatives to the council for changes in the law when an ordinance or policy proves impractical in actual administration.	5
Se	ction Average	4,8

<b>Evaluation</b>	Period	
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	Fill-ins
1.	What are the manager's most significant accomplishments during the past year?
2.	What are the manager's strongest qualities?
3.	What areas does the manager need to improve in? Recommendations.
4.	Two things the manager does that you would like him to continue.
5.	Two things the manager does that you would like him to discontinue.
6.	Two things the Manager does not do you would like him to start.
0.	I wo mings the manager does not do you would nike min to state.

## Village Manager Performance Evaluation Evaluation Period

						Average
Organizational Management	4.15					
Fiscal Management	5					
Planning	4.75	,				
Staffing	4.75					
Management Effectiveness	5					
Reporting	4.75		mental management of the control of			
Relationship with Council	4.77	de de la constante de la const				
Citizen and Intergovernmental Relations	5					
Staff Interaction	5	The state of the s				
Professional Development / Personal Characteristics	4.86					
Policy Execution	4.86		The contraction of the contracti			
Overall Average	4.86					

## Estero Village Manager Performance Evaluation

	Evaluator
JIM	WILSON
	Date
m A Y	2018

## Village Manager Performance Evaluation Evaluation Period ユックフーマット

	Organizational Management	Rate
1.	Plans and organizes work that implements the policies of city council.	5
2.	Initiates and maintains effective professional relationships with department heads.	5"
3.	Effectively utilizes resources.	5
4.	Ability to manage, motivate, train personnel, provide leadership, encourage team atmosphere, manage resources, and set realistic goals and objectives.	5
Se	ction Average	

	Fiscal Management	Rate
1.	Plans and organizes the preparation of the annual budget using standard financial management procedures and documentation that conforms to the guidelines adopted by city council.	S
2.	Administers the adopted budget within approved revenues and expenditures.	5
3.	Plans, organizes and supervises the most effective use of manpower, materials, machinery and equipment.	5
4.	Makes the best possible use of available funds, conscious of the need to operate the city efficiently and effectively.	5
Se	ction Average	

	Planning	Rate
1.	Establishes and administers a planning process in anticipation of future needs, problems and issues.	5
2.	Participates in the establishment of reasonable goals and objectives for the city and each department	5
3.	Achieves specific goals and objectives in a timely manner.	4
4.	Assists and coordinates with city council and staff in the implementation of city goals and objectives.	5
Se	ction Average	

Evaluation Period \_\_\_\_\_

	Staffing	Rate
1.	Recruits and retains qualified and highly competent personnel.	5
2.	Monitors performance of staff and initiates corrective action as needed to improve job performance.	4
3.	Effectively manages employee benefits, compensation, career development, employee relations and union negotiations.	4
4.	Evaluates personnel periodically and points out staff weaknesses and strengths.	4
Se	ction Average	$\Gamma'$

	Management Effectiveness	Rate
1.	Has the ability to resolve the numerous conflicts inherent in municipal government, is a good negotiator.	5
2.	Honest and fair, consistently open and straightforward.	4
3.	Responds well to a changing world and local conditions and is adaptive.	5
4.	Maintains and shares an appropriate sense of humor to lighten the load.	4
Se	ction Average	

	Reporting	Rate
1.	Keeps the council well informed with concise written and oral communications.	5
2.	Provides meeting backup package in a timely manner.	4
3.	Provides sufficient backup information for agendas?	4
4.	Prepares a sound agenda, which prevents trivial administrative matters from being reviewed by the council.	5
Se	ction Average	

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Evaluation Period

	Relationship with Council	Rate
1.	Willing to meet with council members, both scheduled and unscheduled meetings.	5
2.	Carries out the directives of council as a whole rather than those of any one council member, but does recognize the concerns of the minority.	5
3.	Does the city manager's office respond completely and in a timely manner to complaints and request from the mayor and city council?	5
4.	Assists the council in resolving problems at the administrative level to avoid unnecessary council action.	4
5.	Assists the council in establishing policy while acknowledging the ultimate authority of the council.	4
6.	Informs the council of administrative developments.	3
7.	Informs all council members of important issues and developments.	5
8.	Assumes responsibility for staff performance.	4
9.	Receptive to constructive criticism and advice.	4
Se	ction Average	

	Citizen and Intergovernmental Relations	Rate
1.	Handles citizens' questions and complaints in a professional and prompt manner.	4
2.	Willing to meet with members of the community and discuss issues of concern.	5
3.	Recognizes the public's right and need to be well informed.	5
4.	Skillful with the news media, avoiding political position and partisanship.	4
5.	Cooperates with the county, state and federal governments.	H
Se	ction Average	

	Staff Interaction	Rate
1.	Encourages department heads to make decisions within their own jurisdictions without city manager direct approval yet maintains general control of administrative operations.	5
2.	Develops a friendly and informal relationship with the work force yet maintains the prestige and dignity of the city manager's office.	5
Se	ction Average	

Evaluation Period

	Professional Development / Personal Characteristics	Rate
1.	Is continuing education to maintain professional development.	5
2.	Ethical: conforms to the high standards of the profession; is a member of the ICMA and knows, follows and promotes the "ICMA Code of Ethics"	5
3.	Credits municipal accomplishments to the policy makers; does not feed personal ego.	5
4.	Job Knowledge: Learns and understands the various skills and procedures of the job.	5
5.	Composure, appearance, and attitude fitting for an individual in this executive position.	5
6.	Anticipates problems and develops effective approaches for solving them.	5
7.	Willing to try new ideas proposed by council or staff.	5
Se	ction Average	5

	Policy Execution	Rate
1.	Accurately interprets the direction given by council.	5
2.	Implements council actions in accordance with the intent of council.	4
3.	Supports the actions of the city council after a decision is made.	5
4.	Enforces city policies.	5
5.	Understands the city's laws and ordinances.	5
6.	Reviews enforcement procedures periodically to improve effectiveness.	5
7.	Offers workable alternatives to the council for changes in the law when an ordinance or policy proves impractical in actual administration.	?
Se	ction Average	

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## Village Manager Performance Evaluation Evaluation Period 2017 - 201

	Fill-ins	
1.	What are the manager's most significant accomplishments during the past year?  OIP 15 NOW READY TO 60 FORWAW.	
	What are the manager's most significant accomplishments during the past year?  OIP IS NOW READY TO GO FORWAILS.  HIRING A PRBLIC WORKS DIRECTOR	
2.	What are the manager's strongest qualities?  THINKING OUT SIDE OF BOK.  FUTURE ISSUES ARE ANTICIPATED	
7		
3.	What areas does the manager need to improve in? Recommendations.	
	NOT WILLIAG TO PAT IN  PUBLIC DOCUMENT  Two things the manager does that you would like him to continue	
4.	Two things the manager does that you would like him to continue.	
5.	Two things the manager does that you would like him to discontinue.	
6.	Two things the Manager does not do you would like him to start.	