




VILLAGE OF ESTERO
DESIGN REVIEW BOARD
MEMBERSHIP APPLICATION

RECEIVED
APR 16 2019
BY: ...K.H.....

Name: BARRY FREEDMAN
Address: 19815 KINAGE TRAIL CIR
Community: THE VILLAGES OF ESTERO COUNTRY CLUB
Home Phone: 978-239-8818 Cell Phone: SAME
Email Address: bfreedman@comcast.com
Year-round Resident: Snowbird: Annual months in Estero: 12
Years as Estero Resident: 2004
Employed: Retired:
Monthly Hours Available for Community Service: 15+
Qualifications for Design Review Board: GENERAL MANAGER
IN COMMUNITY DEVELOPMENT
Educational Background: BABA BABSON COLLEGE 1964
CPL DEPT VETERAN 1975
Relevant Professional Work Experience/Training: _____
Prior Community Service: ECCL BOARD OF DIRECTORS
2014 - current

Please explain what you hope to achieve in this position: Keep development
in line & style with existing
mediterranean feel.

Please supplement this application by submitting a copy of your resume.

Signature  Date 9/10/19

Thank you for your interest in serving the Village of Estero

ECCL

ESTERO COUNCIL OF
COMMUNITY LEADERS

PO BOX 424
ESTERO, FL 33929
esterotoday.org

BARRY FREEDMAN
Membership Director

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Barry Freedman CFP® is the retired founder and chairman of Freedman Financial Associates Inc., (www.freedmanfinancial.com) a MA & FL Registered Investment Advisor, since 1968.

He has served on the National Board of the Institute of Certified Financial Planners and served as Chairman & President of both the Greater Boston Chapter of the International Association for Financial Planning and the Greater Boston Society of the Institute of Certified Financial Planners.

He served as Chairman of the Foundation for Financial Planning (www.foundation-finplan.org) (2009-2010) and chaired the Grants Committee in 2007 - 2008.

He was a founding member of the Board of Trustees of Ironwood on the Green, a 204 unit condo complex in Middleton, MA and served as its Treasurer, (2007-2009).

He served on the Board of Governors of the Estero Country Club (2015-2018) as chairperson of the Long Range Planning Committee, and on the Finance Committee. Previously served as chairperson of the Membership and Marketing Committee, the Master Plan Committee & the Nominating Committee.

From 2000 to 2013 he served in various capacities on The Vines Community Association, President 2012-2013, Chair of the Community Relations Committee and Liason for VCA/ECC in negotiations with WamMart in Estero. He served as The Vines Representative on the Estero Council of Community Leaders 2009-2015.

Currently he serves as membership director of the Estero Council of Cimmunity Leaders.

Barry is an industry arbitrator for the FINRA and the NYSE. He has been a frequent speaker at industry meetings and has been quoted in The Wall Street Journal, Financial Planning Magazine, Investment Advisor, Changing Times, Money, The Boston Globe, The Boston Herald, The News-Press and several other national and local publications.

He received his BSBA from Babson College, Wellesley, MA in 1964, and his CFP designation in 1975.

He is married to Judy and is the father of three sons and grandfather to 10 grandchildren.