

## Lisa Pace

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**From:** Steven Sarkozy  
**Sent:** Friday, August 05, 2016 11:55 AM  
**To:** Lisa Pace; Kyle Coleman  
**Subject:** FW: Estero Services Agreement  
**Attachments:** FY16-17 Lee County Proposal to Provide Services to Estero .pdf; FY16-17 Lee County Proposal to Provide Services to Estero REVISED.pdf

FYI, lets discuss this p.m.. S

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**From:** Winton, Peter [mailto:PWinton@leegov.com]  
**Sent:** Friday, August 05, 2016 11:15 AM  
**To:** Steven Sarkozy <sarkozy@estero-fl.gov>  
**Subject:** Estero Services Agreement

Steve,

Attached is a revised cost proposal for FY16-17 services based on our discussion July 18.

I also have included the original cost proposal provided June 29 of the county continuing to provide all current services.

As you indicated July 18, the REVISED proposal assumes the Village would take responsibility for roadway maintenance (except roadway ditch cleaning), including maintaining pavement condition, patching potholes, sweeping curbed roads, and roadside median mowing (which includes the shoulder and ditches). Also the Village would take over landscape maintenance, irrigation, and maintenance of bridges, handrails, and guardrails.

The county would continue with roadway signage and striping, and maintaining traffic signals and streetlights. The county also would continue all roadway maintenance for Corkscrew Road, Three Oaks Parkway, and Ben Hill Griffin Parkway until a final decision on ownership of those roads.

This would result in a reduction of the transportation network cost from \$2,608,594 to \$1,202,161 and a reduced overall cost proposal from \$2,902,870 to \$1,496,438.

We would like to keep the traffic signals and streetlights costs within this services agreement for this coming year as new agreements for signals with all the cities are being revised and developed but we want to do them all at once for FY17-18. The signal maintenance and streetlights are costed within the services agreement at \$105,184.

Also, is it your intention for the county to continue to do residential and commercial permitting in rights of way?

Please let me know your thoughts.

Pete

Pete Winton  
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Office of the County Manager  
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Phone: (239) 533-2777  
FAX: (239) 485-2262

Revised 8-5-16

Lee County Proposal to Provide Services to Village of Estero FY16-17	FY16-17 Services Cost
<p><b>Natural Resources</b></p> <p><b>Surface Water Mgmt</b></p> <ul style="list-style-type: none"> <li>Provide project management services for surface water projects</li> <li>Respond to requests for action regarding flooding and water quality complaints</li> <li>Review plans for development that effect surface water management</li> <li>Participate in and review regional water management studies</li> <li>Monitor and report hydrologic data (rainfall, river stage and groundwater levels)</li> <li>Manage mandated NPDES MS4 permit</li> <li>Track TMDL compliance for impaired waters</li> </ul> <p><b>Major Maintenance</b></p> <p>(Estero River, Halfway Creek, Surface Water Mgt Plan, Neighborhood Imp Plan, Filter Marsh &amp; BMP Maintenance, Clean &amp; Snag Program)</p>	
<b>Total Natural Resources</b>	\$ 245,848
<p><b>Transportation</b></p> <p><b>Canal Maintenance</b></p> <ul style="list-style-type: none"> <li>Ditch/Canal cleaning to maintain hydraulic flow, including cleaning/repairing drainage pipes, catch basins and weirs (1.42 miles)</li> </ul> <p><b>Transportation Trust</b></p> <ul style="list-style-type: none"> <li>Roadway maintenance: <ul style="list-style-type: none"> <li>Maintain roadside ditches (11.35 miles)</li> <li>Maintain roadway signage and striping</li> <li>Maintain traffic signals, flashers, ITS devices and streetlights; Traffic Operations Center Administration</li> <li>Long range transportation planning, zoning &amp; development review &amp; road maintenance acceptance/vacation activities, right-of-way inventory (moved to Community Development)</li> <li>Engineering and general traffic analysis &amp; Right-of-way permitting (mostly driveways)</li> </ul> </li> </ul>	
<b>Total Transportation</b>	\$ 1,202,161
<p><b>Animal Services</b></p> <ul style="list-style-type: none"> <li>Animal Control and Shelter</li> </ul>	
<b>Total Animal Services</b>	\$ 48,429
<b>Total Estero Proposal for FY16-17</b>	\$ 1,496,438

Blue Sheet No. 20160470	Lee County Board Of County Commissioners Agenda Item Report Meeting Date: 9/20/2016	Item No. <ITEM_OUTLINE>
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**TITLE:**

Approve interlocal agreement with the Village of Estero providing for municipal services.

**ACTION REQUESTED:**

Approve interlocal agreement with the Village of Estero providing for municipal services. The agreed to scope of services to be performed by the County at cost provided to the Village by the County for the period October 1, 2016 through September 30, 2017.

**FUNDING:**

Village of Estero, annual contract amount of up to \$2,902,870 (\$241,906 per month).

**WHAT ACTION ACCOMPLISHES:**

Provides the Village with services for the time period described in the agreement and may be extended upon mutual agreement.

**MANAGEMENT RECOMMENDATION:**

Approve

<b>Requirement/Purpose: (specify)</b>	<b>Request Initiated</b>
<input type="checkbox"/> Statute <input type="checkbox"/> Ordinance <input type="checkbox"/> Admin Code <input type="checkbox"/> Other	<b>Commissioner:</b> <b>Department:</b> COUNTY MANAGER <b>Division:</b> <b>By:</b> Peter Winton

**Background:**

Attached is an interlocal agreement for services to be provided by the Lee County Department of Transportation (DOT), Lee County Natural Resources and Lee County Animal Services for the Village of Estero.

Services provided include: canal maintenance, roadway maintenance, surface water management and animal control and shelter.

The Village has indicated it wishes to assume responsibility for a portion of these services at some time during this agreement, those services being roadway maintenance of its local roads (except roadway ditch cleaning), including maintenance of pavement condition, patching potholes, sweeping curbed roads, and roadside median mowing (which would include the shoulder and ditches); landscape maintenance and irrigation; and maintenance of bridges, handrails, and guardrails. When these services are assumed by the Village, the county only would provide and perform the remaining services at a cost of \$124,703 per month.

Attachments: Village of Estero Municipal Services Interlocal Agreement

Required Review:					
<Signature>	<Signature>	<Signature>	<Signature>	<Signature>	<Signature>
<Department>	<Department>	<Department>	<Department>	<Department>	<Department>
<Signature>	<Signature>	<Signature>	<Signature>	<Signature>	<Signature>
<Department>	<Department>	<Department>	<Department>	<Department>	<Department>

**Lisa Pace**

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**From:** Steven Sarkozy  
**Sent:** Wednesday, June 29, 2016 3:34 PM  
**To:** Village Council  
**Cc:** Village Hall Staff  
**Subject:** FW: Estero Services Agreement  
**Attachments:** FY16-17 Lee County Proposal to Provide Services to Estero .pdf

Councilmembers:

We have been waiting for the Lee County proposal for a new Inter-local Agreement for the Village. This is just received and I wanted to pass it along to you, at this point without comment or analysis.

Steve Sarkozy

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**From:** Winton, Peter [mailto:PWinton@leegov.com]  
**Sent:** Wednesday, June 29, 2016 1:50 PM  
**To:** Steven Sarkozy <sarkozy@estero-fl.gov>  
**Subject:** Estero Services Agreement

Steve,

Based on our discussion June 10 where you asked that we cost out for FY16-17 all of the services the County currently provides the Village, attached is that cost.

In total, it is a 2.2% increase from the current year -- \$2,902,870 vs. the amended current year amount of \$2,840,956 (which incorporated the \$145,287 reduction for Animal Services).

The increase is based on the County's FY16-17 budget proposal and the fact that Estero now comprises 8.9% of unincorporated population (vs. 8.2% this year).

We are not doing line item costs within the primary service areas (Natural Resources, Transportation, and Animal Services) because I believe that misrepresents the actual cost to include or exclude individual line items since many interact with each other and cannot be performed in isolation -- primary examples being those line items considered planning, administration, and overhead.

In essence, the cost for each service area is the Village's cost for the County's capacity to perform the services, and hold that capacity on behalf of the Village.

Please let me know your thoughts.

If there are services the Village would like to take over October 1, as we discussed, let us know and we will provide you a new cost estimate for the remaining services.

Thank you. Pete

Pete Winton  
Assistant County Manager/Chief Financial Officer  
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[pwinton@leegov.com](mailto:pwinton@leegov.com)  
Phone: (239) 533-2777  
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6-29-16

Lee County Proposal to Provide Services to Village of Estero FY16-17	FY16-17 Services Cost
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<p><b>Transportation</b></p> <p><b>Canal Maintenance</b></p> <ul style="list-style-type: none"> <li>Ditch/Canal cleaning to maintain hydraulic flow, including cleaning/repairing drainage pipes, catch basins and weirs</li> </ul> <p><b>Transportation Trust</b></p> <ul style="list-style-type: none"> <li>Roadway maintenance: <ul style="list-style-type: none"> <li>Maintain pavement condition, patching potholes, sweep curbed roads, bike paths, sidewalks</li> <li>Landscape maintenance, including irrigation systems, roadside median mowing</li> <li>Maintain bridges, handrails and guardrails</li> <li>Maintain roadway signage and striping</li> </ul> </li> <li>Maintain traffic signals, flashers, ITS devices and streetlights; Traffic Operations Center Administration</li> <li>Long range transportation planning, zoning &amp; development review &amp; road maintenance acceptance/vacation activities, right-of-way inventory (moved to Community Development)</li> <li>Engineering and general traffic analysis &amp; Right-of-way permitting (mostly driveways)</li> </ul>	
<b>Total Transportation</b>	\$ 2,608,594
<p><b>Animal Services</b></p> <ul style="list-style-type: none"> <li>Animal Control and Shelter</li> </ul>	
<b>Total Animal Services</b>	\$ 48,429
<b>Total Estero Proposal for FY16-17</b>	\$ 2,902,870